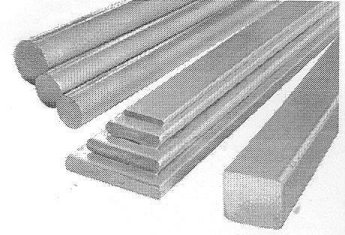


Sharda Ispat Ltd.

Regd. Off.: Kamptee Road, Nagpur - 44 00 26
Tel.: 0712 - 2245156, 2245888 | Email: shardaispat.ngp@gmail.com
Website: www.shardaispat.com | CIN No.: L74210MH1960PLC011830



April 28, 2016.

The Secretary,
Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
27th Floor, Dalal Street,
Mumbai 400023

Dear Sir/ Madam,

Sub: - Compliance Certificate under Regulation 40 (9) of SEBI (LODR) Regulations, 2015

Please find enclosed a Certificate under Regulation 40 (9) of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 issued by Sunil Kumar Sharma & Associates (Practicing Company Secretary) for the half year ended 31st March, 2016.

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Sharda Ispat Limited

(Amit B. Mundada)
(Company Secretary & Compliance officer)



**CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND
EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS,2015**

FOR THE HALF YEAR ENDED 31ST MARCH,2016

I have examined share Transfer Deeds ,Memorandum of Transfers, Register ,files and others documents relating to **SHARDA ISPAT LIMITED** maintained by **Adroit Corporate Services Pvt. Ltd** ,Registrar and share Transfer Agents pertaining to transfer of equity shares of the Company for the period from 01st October 2015 to 31st March 2016 for the purpose of issuing a Certificate as per certificate under regulation 40(9) of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) regulations,2015 and based on the information provided by the Company ,I hereby certify that the Company has delivered during half years ended on 31st March 2016. :

- A. Share certificate(s) relating to the transfer of shares received during the period from 1st October,2015 to 31st March,2016,within fifteen days, as entered in the Memorandum of Transfers from the respective date of lodgement of each deed excepting those rejected on technical grounds.

The above certificate has been issued at the request of the company.

FOR SUNIL KUMAR SHARMA & ASSOCIATES

Place : Nagpur

Date : 25-04-2016



SUNIL KUMAR SHARMA
Company Secretary
M No. 34218 C.P. 12708