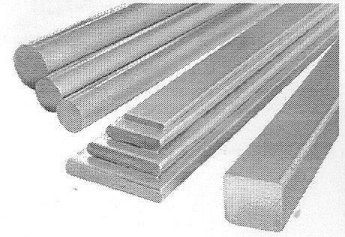


Sharda Ispat Ltd.

Regd. Off.: Kamptee Road, Nagpur - 44 00 26
Tel.: 0712 - 2245156, 2245888, | Email: shardaispat.ngp@gmail.com
Website: www.shardaispat.com | CIN No.: L74210MH1960PLC011830



April 28, 2016.

The Secretary,
Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
27th Floor, Dalal Street,
Mumbai 400023

Dear Sir/ Madam,
Sub: - Reconciliation of Share Capital Audit

Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended on 31st March, 2016.

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Sharda Ispat Limited

(Amit B. Mundada)
(Company Secretary & Compliance officer)



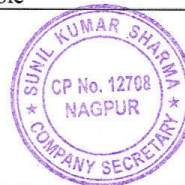
RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st March 2016
2. ISIN : INE 385M01012
3. Face Value : Rs. 10/-
4. Name of the Company : SHARDA ISPAT LIMITED
5. Registered Office Address : KAMPTEE ROAD NAGPUR MH 440026
6. Correspondence Address : KAMPTEE ROAD NAGPUR MH 440026
7. Telephone & Fax Nos. : Tel.0712-2640071, Fax 0712-2641171
8. Email address : silngp@rediffmail.com

9. Names of the Stock Exchanges

where the company's securities are listed : Bombay Stock Exchange Limited

	Number of shares	% of Total issued capital
10 Issued Capital -	50768000	
11 Listed Capital (Exchange-wise) -	50768000	100%
12 Held in dematerialised form in CDSL	2017573	
13 Held in dematerialised form in NSDL	471867	
14 Physical	2587360	
15 Total No. of shares (12+13+14)	5076800	
16 Reasons for difference if any, between (10&11) ,(10&15) , (11&15) :	Not Applicable	



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal approval pending for SE (specify names)
-----	-----	-----	-----	-----	-----	-----

***Rights, Bonus, Preference Issue, ESOPs, amalgamation, Conversion, Buyback, capital reduction

18 Register of Members is updated (Yes / No)

If not, updated upto which date : Yes

19 Reference of previous quarter

with regards to excess dematerialised shares, if any. : Not Applicable

20 Has the company resolved the matter mentioned

in point no.19 above in the current quarter ? If not, reason why ? : Not Applicable

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. Demat request	No. of request	No. of Shares	Reasons for Delay
Confirm after 21 days	NIL	NIL	-----
Pending For more than 21 days	NIL	NIL	-----

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. AMIT BANKATLALJI MUNDADA
Tel.0712-2640071, Fax 0712-2641171

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CS

SUNIL KUMAR SHARMA & ASSOCIATES
Add. 1380, 2nd floor Dayma Niwas, C.A.
Road, Gandhibagh, Nagpur-02 MH

24 Appointment of common agency for share registry work if yes (name & address)

Yes

ADROIT CORPORATE SERVICES PVT. LTD.
Shop No.220, Jaferbhoy Industrial Build,
Makwana Rd, Marol, Andheri East, Mumbai,
Maharashtra 400059

Office Address: 2ND FLOOR, 1380, C.A. ROAD, DAYMA NIWAS, GANDHIBAGH NAGPUR-02 (MAHARASHTRA)



25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, RECONCILIATION OF SHARE CAPITAL AUDIT)

None

Place : Nagpur

Date : 25-04-2016



A handwritten signature in blue ink, appearing to be "SKS" with a flourish underneath.

SUNIL KUMAR SHARMA
Company Secretary
M No. 34218 C.P. 12708