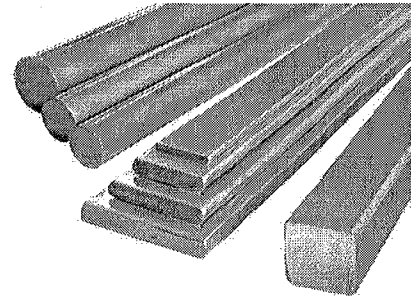


Sharda Ispat Ltd.

Regd. Off.: Kamptee Road, Nagpur - 44 00 26
Tel.: 0712 - 2245156, 2245888, | Email: shardaispat.ngp@gmail.com
Website: www.shardaispat.com | CIN No.: L74210MH1960PLC011830



January 20, 2018

To,
The Secretary,
Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
27th Floor, Dalal Street,
Mumbai 400023

SHARDA ISPAT LIMITED

Dear Sir/ Madam,
Sub: - Reconciliation of Share Capital Audit
Scrip Code: - 513548

Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended on 31st December, 2017.

Kindly take the above information on record and oblige us.

Thanking you,

Yours Sincerely,
For Sharda Ispat Limited



(Amit B. Mundada)
(Company Secretary & Compliance officer)

Encl: - Reconciliation of Share Capital Audit Report

SUNIL KUMAR SHARMA & ASSOCIATES
PRACTISING COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT
FOR THE QUARTER ENDED 31st DECEMBER, 2017

1	For Quarter Ended	31.12.2017					
2	ISIN	INE385M01012					
3	Face Value	Rs. 10/-					
4	Name of the Company	Sharda Ispat Limited					
5	Registered Office Address	Kamptee Road, Nagpur - 440026					
6	Correspondence Address	Kamptee Road, Nagpur - 440026					
7	Telephone & Fax Nos.	Tel : 0712 2640071-74 Fax: 0712 2641171					
8	Email address	shardaispat.ngp@gmail.com					
9	Names of the Stock Exchanges where the company's securities are listed :	1.Bombay Stock Exchange 2.Calcutta Stock Exchange					
		Number of shares				% of Total Issued Cap.	
10	Issued Capital	5076800				100	
11	Listed Capital (Exchange-wise)						
	Bombay Stock Exchange, Mumbai	5076800				-	
	Calcutta Stock Exchange, Kolkata	5076800				-	
12	Held in dematerialised form in CDSL	2483492				48.9185	
13	Held in dematerialised form in NSDL	864068				17.0199	
14	Physical	1729240				34.0616	
15	Total No.of shares (12+13+14)	5076800				100.00	
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	Not Applicable					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below : NIL						
	Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principle approval pending for Stock Exchange (s) (specify Names)
	NIL						
18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes					
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	Not Applicable					
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	Not Applicable					
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :						
	Total No.of demat requests	No.of requests	No.of shares	Reasons for delay			
	Confirmed after 21 Days	None	Nil	N.A.			
	Pending for more than 21 days	None	Nil	N.A.			

Office Address: 2nd Floor, 1380, C.A. Road, Dayma Niwas, Gandhibagh Nagpur-02 (Maharashtra)



**SUNIL KUMAR SHARMA & ASSOCIATES
PRACTISING COMPANY SECRETARIES**

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. AmitB.Mundada Company Secretary Shardalspat Limited Kamptee Road, Nagpur - 440 026, Maharashtra, India Telephone: +91 712 2640071, Facsimile: +91 712 2641171 E-Mail: shardalspat.ngp@gmail.com Website: www.shardalspat.com
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	SUNIL KUMAR SHARMA & ASSOCIATES (CP No: 12708) Add:- 1380, 2nd Floor, DaymaNiwas, C.A Road, Gandhibagh, Nagpur - 440002 Telephone: 07709885236
24	Appointment of common agency for share registry work (if yes, name and address)	M/s. Adroit Corporate Services Pvt. Ltd. 19, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri(E), Mumbai - 400 059. Telephone: 91-22-42270400 40430200, Facsimile: 91-22-28503748
25	Any other detail that the auditor may like to provide.	Please refer Note herein below

Note 1. The Pune Stock Exchange, one of the Stock Exchanges where the shares of the Company were listed, has ceased to be Stock Exchange in terms of SEBI Order No. WTM/RKA/MRD/28/2015 dated 15.04.2015.

2. The Ahmedabad Stock Exchange, one of the Stock Exchanges where the shares of the Company were listed, is undergoing its exit policy in terms of its vide letter no. ASEL/371 dated 19/01/2017.

FOR SUNIL KUMAR SHARMA & ASSOCIATES
(Practising Company Secretaries)

Place: Nagpur
Date: 20.01.2018



A handwritten signature in blue ink, appearing to be "S.S.S." or similar, written over a horizontal line.

Sunil Kumar Sharma
Company Secretary
M.No. 34218 C.P. No. 12708

Office Address: 2nd Floor, 1380, C.A. Road, DaymaNiwas, Gandhibagh Nagpur-02 (Maharashtra)