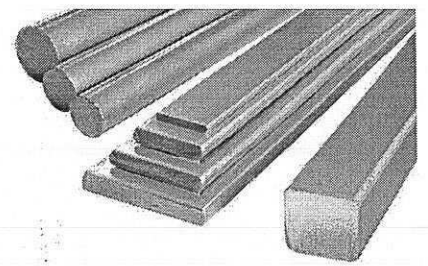


Sharda Ispat Ltd.

Regd. Off.: Kamptee Road, Nagpur - 44 00 26

Tel.: 0712 - 2245156, 2245888, | Email: shardaispat.ngp@gmail.com

Website: www.shardaispat.com | CIN No.: L74210MH1960PLC011830



January 30, 2019

To,
The Secretary,
Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
27th Floor, Dalal Street,
Mumbai 400023

SHARDA ISPAT LIMITED

Dear Sir/ Madam,
Sub: - Reconciliation of Share Capital Audit
Scrlp Code: - 513548

Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended on 31st December, 2018.

Kindly take the above information on record and oblige us.

Thanking you,

Yours Sincerely,
For Sharda Ispat Limited

(Amit B. Mundada)
(Company Secretary & Compliance officer)



Encl: - Reconciliation of Share Capital Audit Report

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 31ST DECEMBER, 2018**

1	For Quarter Ended	31.12.2018					
2	ISIN	INE385M01012					
3	Face Value	Rs. 10/-					
4	Name of the Company	Sharda Ispat Limited					
5	Registered Office Address	Kamptee Road, Nagpur – 440026					
6	Correspondence Address	Kamptee Road, Nagpur – 440026					
7	Telephone & Fax Nos.	Tel : 0712 2640071-74 Fax: 0712 2641171					
8	Email address	shardaispat.ngp@gmail.com					
9	Names of the Stock Exchanges where the company's securities are listed :	1.Bombay Stock Exchange 2.Calcutta Stock Exchange					
				Number of shares	% of Total Issued Cap.		
10	Issued Capital			5076800	100.00		
11	Listed Capital (Exchange-wise)						
	Bombay Stock Exchange, Mumbai			5076800	-		
	Calcutta Stock Exchange, Kolkatta			5076800	-		
12	Held in dematerialised form in CDSL			2780430	54.7674		
13	Held in dematerialised form in NSDL			882670	17.3863		
14	Physical			1413700	27.8463		
15	Total No.of shares (12+13+14)			5076800	100.00		
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	Not Applicable					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below : NIL						
	Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principle approval pending for Stock Exchange (s) (specify Names)
	NIL						
18	Register of Members is updated (Yes / No) If not, updated upto					Yes	



**SUNIL KUMAR SHARMA & ASSOCIATES
PRACTISING COMPANY SECRETARIES**

	which date	
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	Not Applicable
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	Not Applicable

21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :			
	Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
	Confirmed after 21 Days	None	Nil	N.A.
	Pending for more than 21 days	None	Nil	N.A.

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Amit B.Mundada Company Secretary Sharda Ispat Limited Kamptee Road, Nagpur – 440 026, Maharashtra, India Telephone: +91 712 2640071 Facsimile: +91 712 2641171 E-Mail: shardaispat.ngp@gmail.com Website: www.shardaispat.com
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	SUNIL KUMAR SHARMA & ASSOCIATES CP No: 12708 Add:- 2nd Floor, Samarth Building, Sona Resataurant Square, CA Road, Gandhibagh, Nagpur – 440002 Telephone: 07709885236
24	Appointment of common agency for share registry work (if yes, name and address)	M/s. Adroit Corporate Services Pvt. Ltd. 19, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri(E), Mumbai - 400 059. Telephone: 91-22-42270400 40430200 Facsimile: 91-22-28503748
25	Any other detail that the auditor may like to provide.	Please refer Note herein below

Note 1.The Pune Stock Exchange, one of the Stock Exchanges where the shares of the Company were listed, has ceased to be Stock Exchange in terms of SEBI Order No. WTM/RKA/MRD/28/2015 dated 15.04.2015.



2. The Ahmedabad Stock Exchange, one of the Stock Exchanges where the shares of the Company were listed, is undergoing its exit policy in terms of its vide letter no. ASEL/371 dated 19/01/2017.

FOR SUNIL KUMAR SHARMA & ASSOCIATES
(Practising Company Secretaries)



Place: Nagpur
Date:29.01.2019

Sunil Kumar Sharma
Company Secretary
M.No. 34218 C.P. No. 12708